



InvestHK 投資推廣署

The Government of the Hong Kong
Special Administrative Region

HONG KONG.
RIGHT PLACE. RIGHT TIME.



Hong Kong's Economic Outlook and Key Business Opportunities for New Zealand Companies

May 2012

Cameron Boardman
Head – Australia & New Zealand
Invest Hong Kong

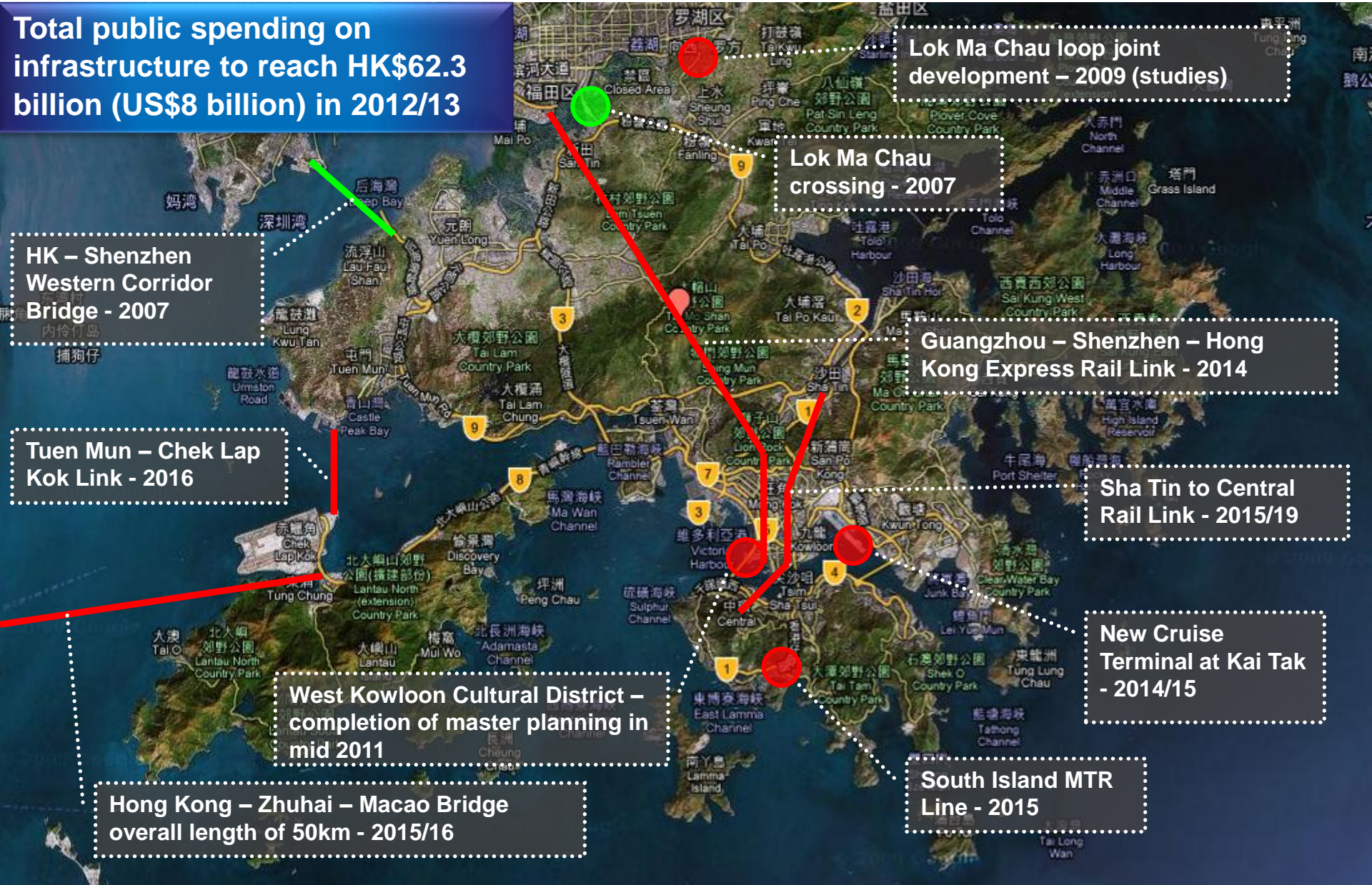
Service Industries Growth

2010	2011
Import/Export Trade +19.7%	Import/Export Trade +8.9%
Information & Communications +4.9%	Information & Communications +8.8%
Telecommunications +3%	Telecommunications +8.1%
Banking +8.8%	Banking +10.8%
Financial Services +15.3%	Financial Services -2.4%
Professional & Technical Services +13.9%	Professional & Technical Services +7.3%
Administrative & Support Services +12.3%	Administrative & Support Services +10.2%
Tourism, Convention & Exhibition Service +30.6%	Tourism, Convention & Exhibition Service +22.2%

Investment in Infrastructure

- Project in progress
- Project completed

Total public spending on infrastructure to reach HK\$62.3 billion (US\$8 billion) in 2012/13



Lok Ma Chau loop joint development – 2009 (studies)

Lok Ma Chau crossing - 2007

Guangzhou – Shenzhen – Hong Kong Express Rail Link - 2014

Sha Tin to Central Rail Link - 2015/19

New Cruise Terminal at Kai Tak - 2014/15

South Island MTR Line - 2015

West Kowloon Cultural District – completion of master planning in mid 2011

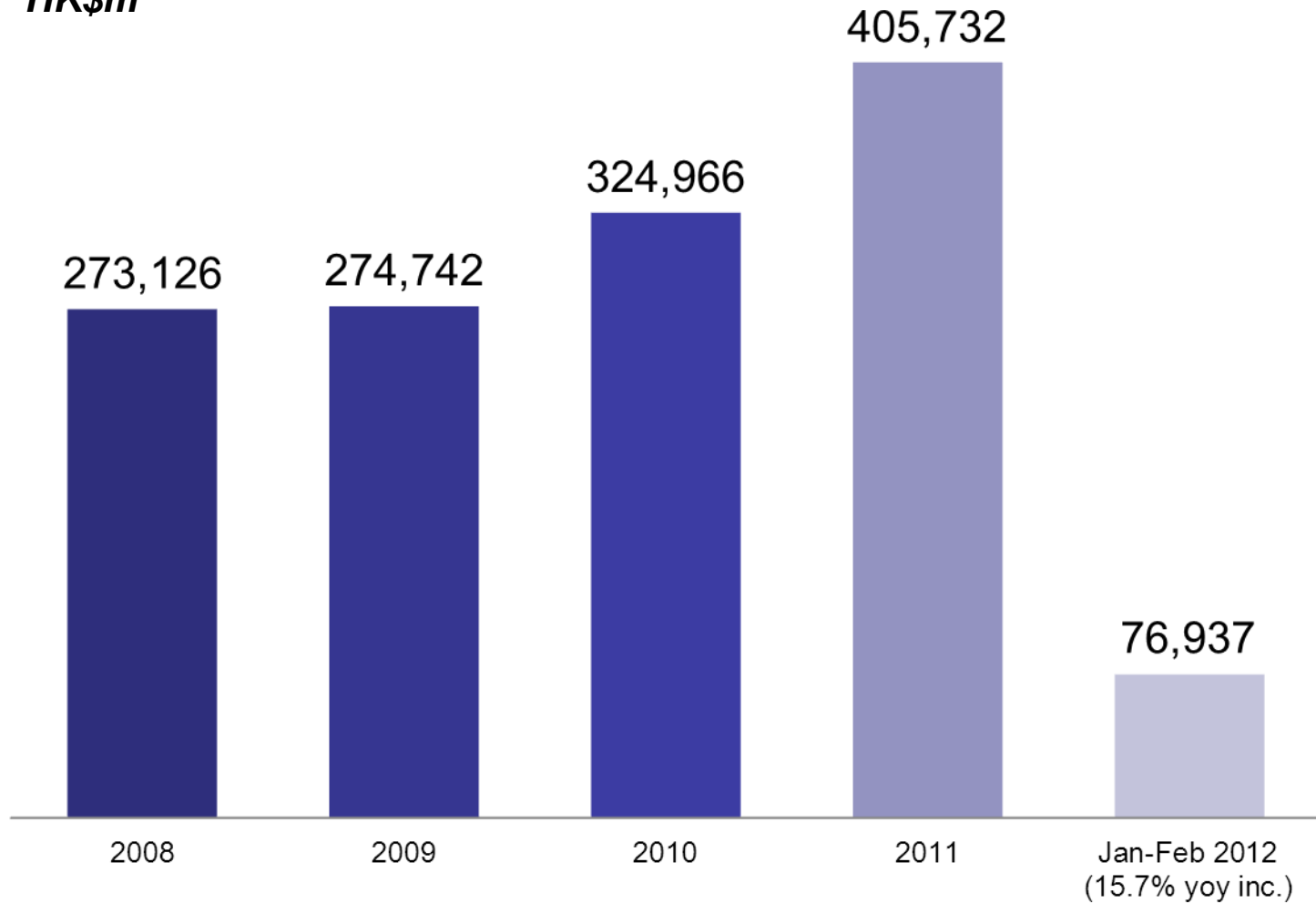
HK – Shenzhen Western Corridor Bridge - 2007

Tuen Mun – Chek Lap Kok Link - 2016

Hong Kong – Zhuhai – Macao Bridge overall length of 50km - 2015/16

Total Retail Sales

HK\$m



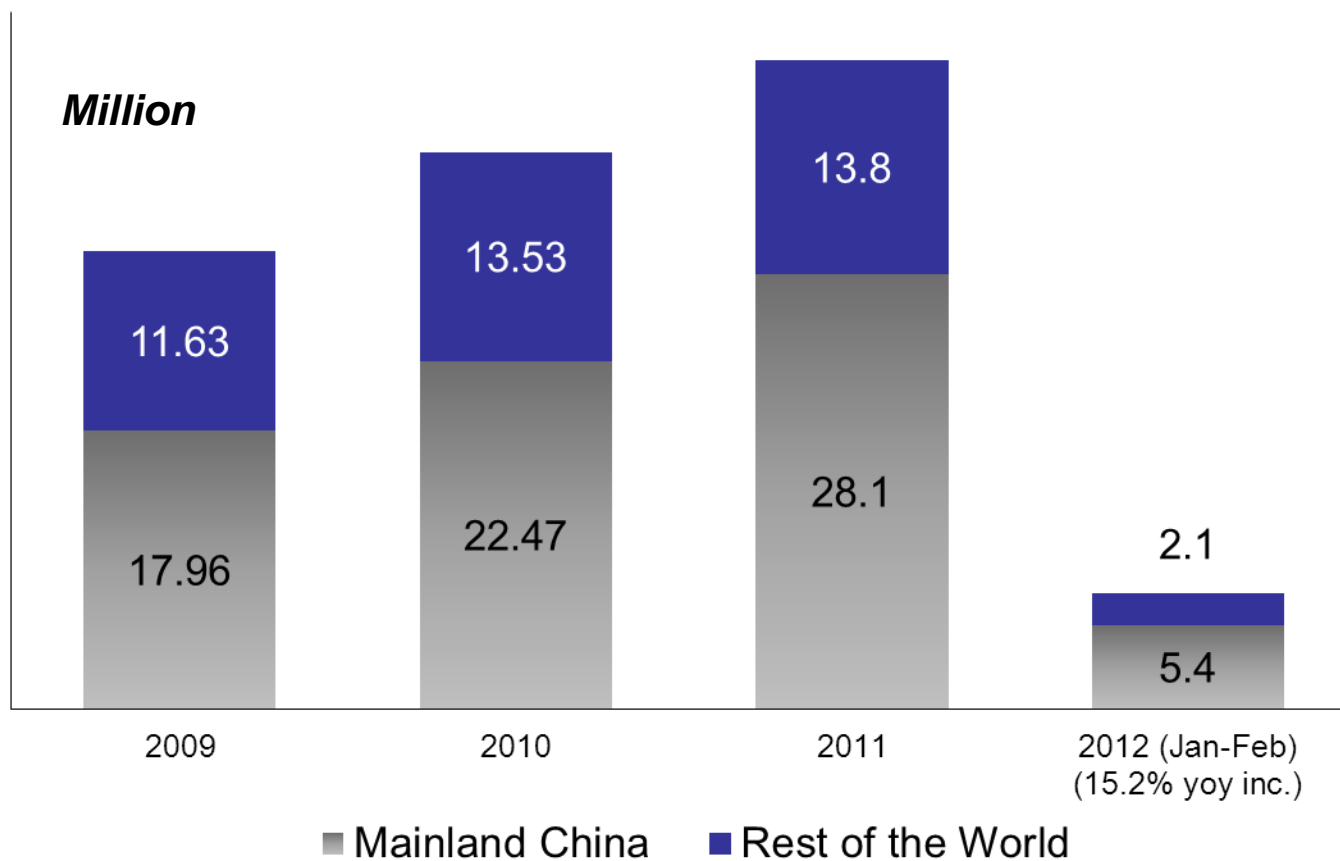
Source: Censtatd HKSARG



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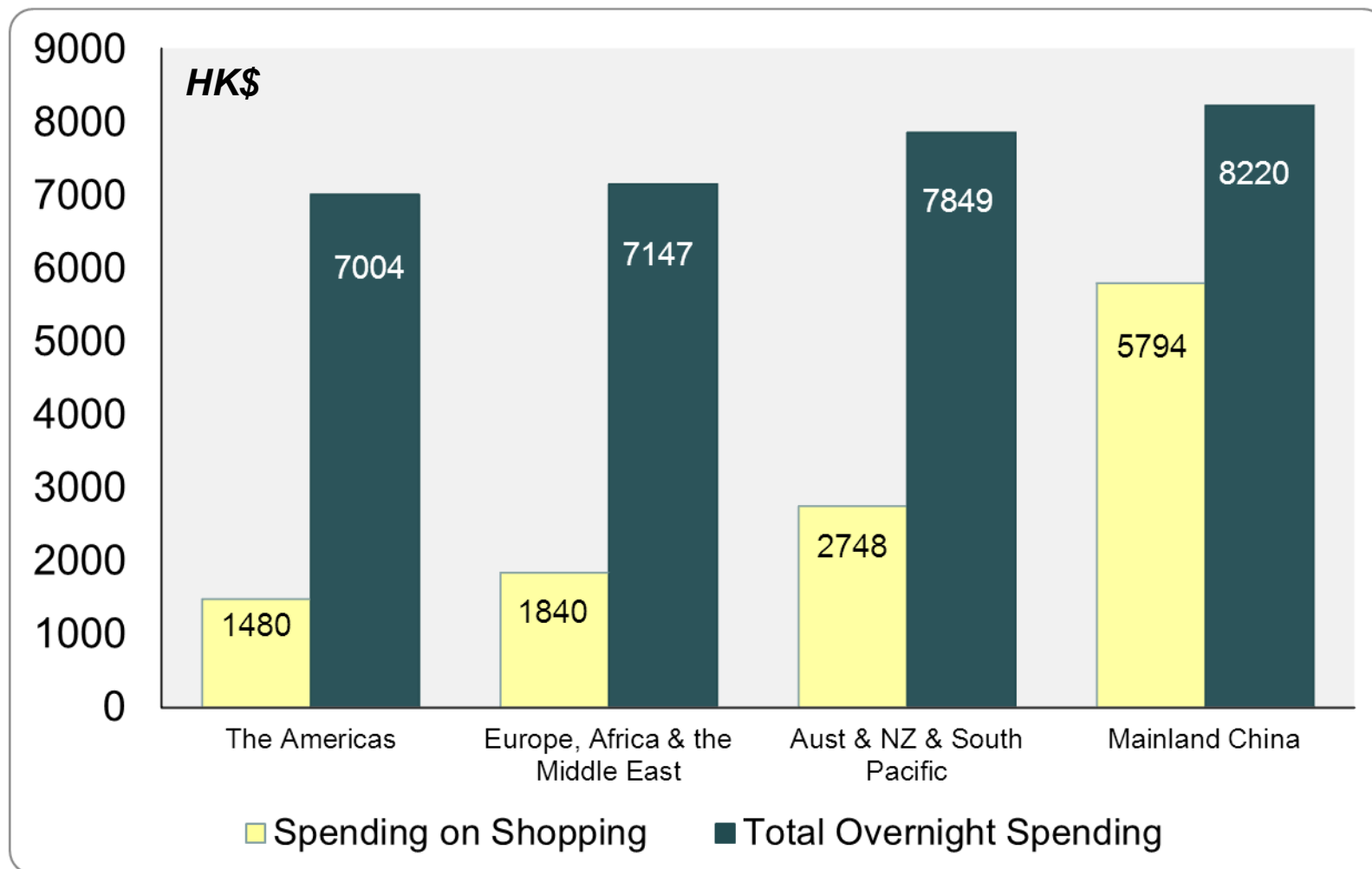
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Increasing Visitor Arrivals



- Total Tourism Expenditure Associated to Inbound Tourism was HK\$253 billion in 2011
- Forecast tourists to reach 57 million in 2020

Per Capita Overnight Visitor Spending - 2011



SIX Emerging Industries

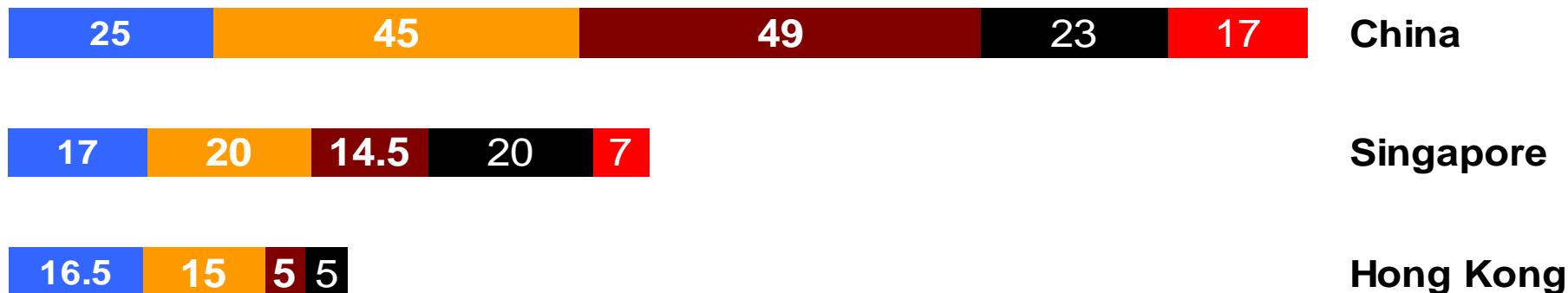
8.4% of GDP, HK\$14 billion value added and over 410,000 employees

- **Cultural & Creative Industry**
 - HK\$100m to support the Hong Kong Design Centre
- **Medical Services**
 - Private hospital development
- **Education Services**
 - Professional and continuing training
- **Innovation and Technology**
 - Hong Kong Science & Technology Park expansion
 - Hong Kong Cyberport
 - SERAP
- **Environmental Industries**
 - Building energy efficiency programs and waste management & treatment
- **Testing and Certification Services**
 - Focus on medicine, construction materials, food and jewellery



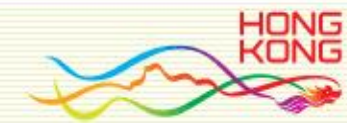
Low and Simple Tax System

■ Corporate Income ■ Personal Income ■ Employer Social Security ■ Employee Social Security ■ VAT



Only imposes three direct taxes - profits, salaries and property

- **NO** VAT/GST or sales tax
- **NO** Capital gains tax
- **NO** Withholding tax on dividends and interest
- **NO** Estate duty
- **NO** Global taxation (offshore income and only HK-sourced income is taxable)
- **NO** Wine duty



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- User Registration Requirements
- e-Services User Guides
- FAQs
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Announcements

Welcome to the e-Registry!

The new electronic services for one-stop company incorporation and business registration, and submission of notifications of changes of company names for local companies are now available. For details, please see ["About e-Registry"](#).

System Maintenance

This website is scheduled for regular system maintenance from 7 a.m. to 8 a.m. every Sunday (Hong Kong time). Services will be suspended during the maintenance.

e-Services User Guides

- User Registration Demo (Individual)
- User Registration Demo (Company)
- Account Association Demo
- e-Incorporation Demo (Form NC1)
- e-Incorporation Demo (Form NC1G)
- Change of Local Company Name Demo
- Offline Submission Demo

User Login

User Registration

Search Company Information

Download e-Form Filler

What's New
2010

Parts 2 and 5 of the [Companies \(Amendment\) Ordinance 2010](#) will come into operation on 21 February 2011 to facilitate electronic company incorporation. A one-stop company and business registration service will also be implemented upon the commencement of [Business Registration \(Amendment\) Ordinance 2010](#) on the same day. The Companies Registry has issued [Companies Registry External Circular No. 1/2011](#) on the major legislative changes included in the proposed ordinance.

Thank You

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